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(陽光能源控有  
限公司) ( )、

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## DEFINITIONS

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Solargiga Energy



LETTER FROM THE BOARD

RENEWAL OF CONTINUING CONNECTED TRANSACTIONS

Background

200 1 1 200 1 2010.

2010. 2010, 1 2011 1 201 ( )

NEW WWX SALE AGREEMENT

- (1)
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1. 2011 年 1 月 1 日起，凡在中华人民共和国境内销售货物或者提供加工、修理修配劳务以及进口货物的单位和个人，均应当依照《中华人民共和国增值税暂行条例》的规定缴纳增值税。  
 2. 纳税人销售货物或者提供应税劳务，应当向索取增值税专用发票的购买方开具增值税专用发票，并在增值税专用发票上分别注明销售额和销项税额。  
 3. 纳税人销售货物或者提供应税劳务，其销售额为纳税人销售货物或者应税劳务向购买方收取的全部价款和价外费用，但不包括收取的销项税额。

4. 纳税人销售货物或者提供应税劳务，其销售额为纳税人销售货物或者应税劳务向购买方收取的全部价款和价外费用，但不包括收取的销项税额。  
 5. 纳税人销售货物或者提供应税劳务，其销售额为纳税人销售货物或者应税劳务向购买方收取的全部价款和价外费用，但不包括收取的销项税额。  
 6. 纳税人销售货物或者提供应税劳务，其销售额为纳税人销售货物或者应税劳务向购买方收取的全部价款和价外费用，但不包括收取的销项税额。

7. 纳税人销售货物或者提供应税劳务，其销售额为纳税人销售货物或者应税劳务向购买方收取的全部价款和价外费用，但不包括收取的销项税额。

8. 纳税人销售货物或者提供应税劳务，其销售额为纳税人销售货物或者应税劳务向购买方收取的全部价款和价外费用，但不包括收取的销项税额。  
 9. 纳税人销售货物或者提供应税劳务，其销售额为纳税人销售货物或者应税劳务向购买方收取的全部价款和价外费用，但不包括收取的销项税额。





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Article 1. ( )  
Article 1. ( )  
Article 1. ( )  
Article 1. ( )

## RECOMMENDATION

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## ADDITIONAL INFORMATION

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Solargiga Energy

# Solargiga Energy Holdings Limited 陽光能源控股有限公司

(          C          I          )  
(Stock code: 757)

1 2010

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## CONTINUING CONNECTED TRANSACTIONS

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Independent Board Committee

**Mr. WONG Wing Kuen, Albert**

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**Ms. FU Shuangye**

*I N - D*

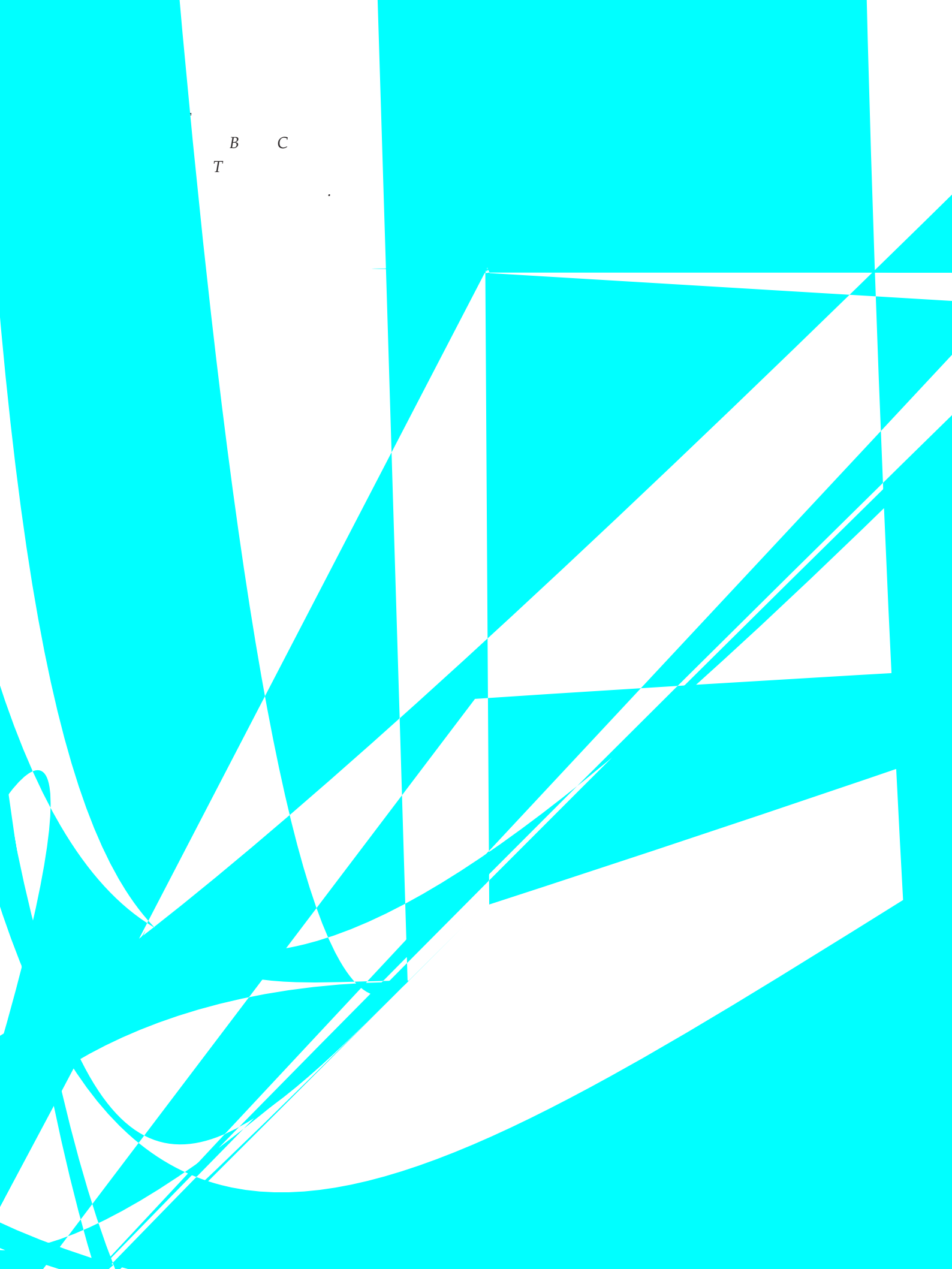
**Dr. LIN Wen**

*I N - D*

**Mr. ZHANG Chun**

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**PRINCIPAL FACTORS AND REASONS CONSIDERED**

**1. Background to and reasons for the entering into of the New Agreements**

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**Principal terms under the New Agreements**

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3. Annual Caps under the New Agreements

	Actual transaction amounts		Annual Caps		
	For the year ended 31 December 009 (RMB )	For the nine months ended 30 September 010 (RMB )	For the year ending 31 December		
			011 (RMB )	01 (RMB )	013 (RMB )
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1. The Board of Directors of First Shanghai Capital Limited (the "Company") has received a request from the Applicant for the Company to issue a letter of recommendation in support of the Applicant's application for the listing of the Applicant's securities on the Shanghai Stock Exchange (the "Exchange").

2. The Board of Directors of the Company has reviewed the Applicant's application and the information provided by the Applicant and its advisors. The Board of Directors of the Company has concluded that the Applicant is a company with a strong financial position and a solid business plan. The Board of Directors of the Company has concluded that the Applicant's securities are suitable for listing on the Exchange.

3. The Board of Directors of the Company has concluded that the Applicant's securities are suitable for listing on the Exchange. The Board of Directors of the Company has concluded that the Applicant's securities are suitable for listing on the Exchange.

**RECOMMENDATION**

4. The Board of Directors of the Company has concluded that the Applicant's securities are suitable for listing on the Exchange. The Board of Directors of the Company has concluded that the Applicant's securities are suitable for listing on the Exchange.

5. The Board of Directors of the Company has concluded that the Applicant's securities are suitable for listing on the Exchange. The Board of Directors of the Company has concluded that the Applicant's securities are suitable for listing on the Exchange.

6. The Board of Directors of the Company has concluded that the Applicant's securities are suitable for listing on the Exchange. The Board of Directors of the Company has concluded that the Applicant's securities are suitable for listing on the Exchange.

7. The Board of Directors of the Company has concluded that the Applicant's securities are suitable for listing on the Exchange. The Board of Directors of the Company has concluded that the Applicant's securities are suitable for listing on the Exchange.

**First Shanghai Capital Limited**

**Helen Zee**  
M D

**Fanny Lee**  
M D



Name of Director	Nature of interest	Number of Shares held (N 1)	Approximate percentage of shareholding (%)
Mr. [Name]	[Nature of interest]	0,000( )	0.00%
Mr. [Name] (N 3)	[Nature of interest]	2,000,000( )	1.00%
	[Nature of interest]	2,000,000( )	0.10%
	[Nature of interest]	1,100,000( )	0.05%
	[Nature of interest]	12,000,000( )	0.60%
	[Nature of interest] (N 2)	2,000,000( )	0.12%
	[Nature of interest] (N 2)	2,000,000( )	0.12%
	[Nature of interest]	00,000( )	0.00%
	[Nature of interest]	1,000,000( )	0.05%
	[Nature of interest] (N 2)	1,000,000( )	0.05%
	[Nature of interest] (N 2)	1,000,000( )	0.05%
	[Nature of interest] (N 4)	1,000,000( )	0.10%
	[Nature of interest]	1,000,000( )	0.05%
	[Nature of interest]	00,000( )	0.00%
	[Nature of interest]	00,000( )	0.00%

Name of Director	Nature of interest	Number of Shares held (N = 1)	Approximate percentage of shareholding (%)
Mr. A. S. ...	... ...	00,000( )	0.0 %
Mr. B. S. ...	... ...	00,000( )	0.0 %

N = :

- (1) ...
- (2) ...

(II) Interest and short positions of substantial shareholders in Shares, underlying shares and debentures

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Name	Capacity	Number of Shares held (N 1)	Percentage of Shareholding (%)
		,20 , 22( )	1 .0 %
(N 2)		,20 , 22( )	1 .0 %
		11 ,0 ,000( )	☒ . %
		11 ,0 ,000( )	☒ . %
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N :

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%

### 3. MATERIAL ADVERSE CHANGES

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### 4. DIRECTORS' INTEREST IN POTENTIALLY COMPETING BUSINESSES'

#### Mr. TAN Wenhua

▲ 2.1 % 錦州華昌光伏科技有限公司  
(Huachang Guangfu-)  
0% 錦州昌華碳素製品有限公司 (Jinzhou Changhua-).

#### Mr. CHIAO Ping Hai

▲ 上海合晶矽材料有限公司 (WWS-)

**Mr. CHONG Kin Ngai**

..... %  
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..... 錦州佑鑫電子能源有限公司 (.....  
.....\*) ( Jinzhou Youxin-)

..... ( )  
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**5. DIRECTORS' INTEREST IN ASSETS**

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6. DIRECTORS' INTERESTS IN CONTRACTS OF SIGNIFICANCE

- ( ) 1. % ( Mr. Chiao- )
- ( ) A ( )
- ( ) 12 A 200 ( ) 2.1 % ( Mr. Tan- ) ( ) % ( Mr. Chong- ) ( ) 1 % ( Grand Sea- ) %
- ( ) 1 A 200 錦州吉興新材料有限公司 ( Jinzhou Jixing- ) \*
- ( ) 2 200 ( ) 2.1 % ( ) % ( ) % ( ) 1 % ( ) %
- ( ) 2 200 京鑫半導體材料有限公司 ( Jingxin Semi-conductor- ) \*

( ) 、 ..... 2 ..... 200 .....  
錦州華榮物業管理有限公司 ( .....  
\*) ( **Jinzhou Huarong-**), .....  
0% .....



## 11. GENERAL