

To be valid, the whole of this application form must be returned
本申請表格必須整份交回方為有效

Application Form Number
申請表格編號

IMPORTANT
重要提示

IF YOU ARE IN DOUBT AS TO ANY ASPECT OF THIS APPLICATION FORM OR AS TO THE ACTION YOU SHOULD TAKE, YOU SHOULD CONSULT A LICENSED SECURITIES DEALER OR REGISTERED INSTITUTION IN







Solargiga Energy Holdings Limited

陽光能源控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立之有限公司)

(Stock Code: 757)

(股份代號: 757)

To: SOLARGIGA ENERGY HOLDINGS LIMITED

Dear Sirs,

I/We, being the Qualifying Shareholder(s) stated in this Application Form, enclose herewith a remittance** for the amount payable in full on application for the number of Offer Shares at a price of HK\$0.375 per Offer Share specified in Box B (or, if and only if Box D is completed, in Box D). I/we accept that number of Offer Shares on the terms and conditions of the Prospectus dated 26 November 2012 and this Application Form and subject to the memorandum and articles of association of the Company and I/we hereby undertake and agree to apply for the same or any lesser number of such Offer Shares in respect of which this application may be made. I/We authorise the Company to place my/our name(s) on the register of members as the holder(s) of such Offer Shares or any lesser number of Offer Shares as aforesaid and to send share certificate(s) in respect thereof by ordinary post at my/our risk to the address specified in this Application Form. I/We have read the conditions and procedures for application set out overleaf and agree to be bound thereby.

致：陽光能源控股有限公司

敬啟者：

本人 吾等為本申請表格所列之合資格股東，現申請認購乙欄(或倘已填妥丁欄，則丁欄)指定數目之發售股份，並附上按每股發售股份0.375港元之價格計算須於申請時繳足之全數股款**。本人 吾等謹此依照日期為二零一二年十一月二十六日的章程及本申請表格所載之條款及條件，以及在 貴公司之組織章程大綱及細則之規限下，接納有關數目之發售股份，而本人 吾等謹此承諾並同意申請認購相等於或少於與本申請有關之發售股份數目。本人 吾等謹此授權 貴公司將本人 吾等之姓名列入股東名冊，作為上述有關數目或較少數目之發售股份之持有人，並授權 貴公司將有關股票按本申請表格所示地址以平郵方式寄送予本人 吾等，郵誤風險概由本人 吾等承擔。本人 吾等已細閱背頁所載各項條件及申請手續，並同意受其約束。

Please insert contact
telephone number
請填上聯絡電話號碼

Signature(s) of Qualifying Shareholder(s)

(all joint Qualifying Shareholder(s) must sign)

合資格股東簽署(所有聯名合資格股東均須簽署)

(1) _____ (2) _____ (3) _____ (4) _____

Date: _____ 2012

日期：二零一二年 _____ 月 _____ 日

Details to be filled in by Qualifying Shareholder(s):

請合資格股東填妥以下詳情：

Number of Offer Shares applied for (being the total number specified in Box D, or failing which, the total number specified in Box B) 申請認購發售股份數目(即丁欄 所列明之總數，或如未有填妥， 則乙欄所列明之總數)	Total amount of remittance (being the total specified in Box D, or failing which, the total specified in Box C) 股款總額(即丁欄所列明之股款總額， 或如未有填妥，則丙欄所列明之 股款總額)	Name of bank on which cheque/banker's cashier order is drawn 支票 銀行本票之 付款銀行名稱	Cheque/banker's cashier order number 支票 銀行本票號碼
	HK\$ 港元		

** Cheque or banker's cashier order should be crossed "ACCOUNT PAYEE ONLY" and made payable to "SOLARGIGA ENERGY HOLDINGS LIMITED - OPEN OFFER" (see the section headed "Procedures for Application" on the reverse side of this form).

** 支票或銀行本票須以「只准入抬頭人賬戶」方式並以「SOLARGIGA ENERGY HOLDINGS LIMITED - OPEN OFFER」為抬頭人劃線開出(詳情請參閱本表格背頁「申請手續」一節)。

Valid application for such number of Offer Shares which is less than or equal to an applicant's assured allotment will be accepted in full, assuming that the conditions of the Open Offer have been satisfied. If no number is inserted in the boxes above, you will be deemed to have applied for the number of Offer Shares for which payment has been received. If the amount of the remittance is less than that required for the number of Offer Shares inserted, you will be deemed to have applied for the number of Offer Shares for which payment has been received. Application will be deemed to have been made for a whole number of Offer Shares. No receipt will be given for remittance.

假設公開發售之條件獲達成，認購發售股份數目少於或相等於申請人獲保證配發之發售股份數目之有效申請將獲全數接納。倘以上各欄內並無填上數目，則閣下將被視作申請認購已收款項所代表之發售股份數目。倘認購股款少於上欄所填數目之發售股份所需股款，則閣下將被視作申請認購已收到款項所代表之發售股份數目。申請將被視作為申請認購完整之發售股份數目而作出。概不就收到之股款發出任何收據。