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Solargiga Energy

## Solargiga Energy Holding Limited

陽光能源控股有限公司

(Incorporated in the Cayman Islands Limited Liability)

(Stock code: 757)

**NOTICE OF EXTRAORDINARY GENERAL MEETING** Mr. Tan and parties acting in concert with any one of them to make a mandatory general offer for all the shares of the Company not already owned or agreed to be acquired by them pursuant to Rule 26 of the Hong Kong Code on Takeovers and Mergers as a result of the allotment and issue of 435,000,000 shares of the Company to holders of the Convertible Bonds (as defined in the circular of the Company dated 5 May 2011) upon exercise of conversion rights attaching to the Convertible Bonds in full, be and is hereby approved and that the directors of the Company be and are hereby authorised to execute all such documents and do all such acts and things as they consider desirable, necessary or expedient in connection therewith and to give effect to any matters relating to or in connection with the Whitewash Waiver.”

By Order of the Board of  
Solargiga Energy Holding Limited  
陽光能源控股有限公司  
Hu You Yuan  
Executive Director

Hong Kong, 5 May 2011

*Registered Office:*  
Cricket Square  
Hutchins Drive  
P.O. Box 2681  
Grand Cayman  
KY1-1111  
Cayman Islands

*Principal Place of Business in Hong Kong:*  
Room 1402, Harbour Centre  
25 Harbour Road  
Wanchai  
Hong Kong

*Notes:*

1. A form of proxy for use at the EGM is enclosed herewith.
2. Every Shareholder entitled to attend and vote at the EGM is entitled to appoint one or more proxies to attend and vote in his stead. A shareholder who is the holder of two or more shares may appoint not more than two proxies (who must be an individual or individuals) to attend and vote instead of him/her on the same occasion. A proxy need not be a shareholder of the Company but must attend the EGM in person to represent him/her.
3. The instrument appointing a proxy shall be in writing under the hand of the appointor or of his/her attorney duly authorised in writing or, if the appointor is a corporation, either under its seal or under the hand of an officer, attorney or other person authorised to sign the same.
4. In the case of joint holders, the vote of the senior who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the votes of the other joint holder(s), and for this purpose seniority will be determined by the order in which the names stand in the register of members of the Company.
5. In order to be valid, a form of proxy in the prescribed form together with the power of attorney or other