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**Solargiga Ener**

63,465,011

35.33%

21, 2011.

	Immediately before completion of the Conversions		Immediately after completion of the Conversions	
	Number of Shares	%	Number of Shares	%
<b>I. The Vendors, Mr. Tan and parties acting in concert with any one of them</b>				
<b>Directors</b>				
Mr. Tan (Vendor)	47,145	26.46	67,34,277	27.56
Mr. Tan & Mr. (Vendor & Mr.)	104,436,165	5.7	137,43,652	6.16
Mr. (Vendor)	12,440,27	0.6	12,440,27	0.55
Mr. (Vendor)	6,135,500	0.34	6,135,500	0.27
Mr. (Vendor)	3,133,500	0.17	3,133,500	0.14
<b>Vendors (other than the First Vendor and the Fourth Vendor)</b>				
Mr. (Vendor)	6,047,000	0.33	67,624,534	3.02
Mr. (Vendor)	27,6,000	1.55	66,6,711	2.
Mr. (Vendor)	130,000	0.01	4,751,674	2.22
Mr. (Vendor)			6,67,13	4.31
			14,33,503	0.66
	<u>63,465,011</u>	<u>35.33</u>	<u>1,073,465,011</u>	<u>47.</u>
<b>II. Other non-public Shareholder</b>				
Mr. (Vendor)	344,20,22	1.05	344,20,22	15.35
Mr. (Vendor)	344,20,22	1.05	344,20,22	15.35

	Immediately before completion of the Conversions		Immediately after completion of the Conversions	
	Number of Shares	%	Number of Shares	%
<b>III. Other public Shareholders</b>				
Common	24,465,512	45.62	24,465,512	<b>36.77</b>
Preferred	24,465,512	45.62	24,465,512	<b>36.77</b>

