



# CAPITAL INJECTION AGREEMENT

31 2020,  
1  
1 %  
2 %

## Parties

- (1)
- (2)
- (3)

( )

## Capital Injection

100 1 %  
1  
2 %  
100 11  
1

## Completion

INFORMATION ON THE TARGET COMPANY

(a) Corporate Information

(江蘇悦陽光伏科技有限公司)

1 201

100,000,000 ( , 00,000)

11 ,000,000

(b) Financial information

1 201

31 201 ,3 ,000

31 201 0,2 0,000

31 201 2 4, ,000

31 201 ,012,000

31 201 3, ,000

2 %

100

11

## REASONS FOR AND BENEFITS OF THE CAPITAL INJECTION

1 201

1.2

1 %

1

1.2

3.

1

(

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## INFORMATION ON THE GROUP AND JINZHOU YANGGUANG

(錦州陽光能源有限公司),

## INFORMATION ON OTHER INVESTORS

1 200

3 2002,

\* (建湖匯美投資中心),

2 201

\* (建湖縣宏創新興產業基金),

1 201

\* (建湖縣國有資產投資管理有限公司),

\* (建湖縣 民政府).

\* (建湖縣高新投資發展有限公司),

1 2012

\* (建湖縣 民政府).

1,000,000 ( )

### INFORMATION ON TARGET COMPANY

1 %

### LISTING RULES IMPLICATIONS

1 ( )

1	1	201	14.22
%	2 %		

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