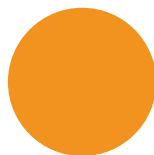


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Sola

Solargiga Energy Holdings Limited

陽光能源控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 757)



F A :

(a) Principal terms of the Sale and Purchase Agreement

D 5 2022

P () (L);

() M F L C ., L * (浙江浙銀
金融租賃股份有限公司) (F)
P);

() ' C N E E C ., L *
(西安創聯新能源設備有限公司) ()

E

C MB76,800,000

B E

- (2) P A i F L A i L F L A i ;
- (3) F A i L ; F L
- (4) F L A i (Guarantee Documents”);
- (5) G D i F L A i ;
- (6) F L ; () E i
- (7) L A i ; F
- (8) F L A i P A i () .

(b) Principal terms of the Finance Lease Agreement

D 5, 2022

P () L ; () F L C ., L .* (浙江浙 銀金融租賃股份有限公司) (F)

A E i

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P F L A , F
 MB76,800,000 (. . . 100%
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 MB6,469,691.40.
 5.90% ((LP) + 220 (BP)
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 F F L A L
 L A , F L L
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 L F L A

THE RIGHT-OF-USE ASSETS IN RESPECT TO THE FINANCE LEASE ARRANGEMENT

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REASONS FOR AND BENEFITS OF THE FINANCE LEASE ARRANGEMENT

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 F L

Name of remaining shareholders	Shareholding % in Qujing Yangguang	Number of shareholders of each remaining shareholder ^(Note 1)
久弘企業管理(香港)有限公司 (Qujing Jiuhong) 曲靖久弘企業管理 中心(有限合)	2.42%	11
博遠企業管理(香港)有限公司 (Qujing Boyuan) 曲靖博遠企業管理 中心(有限合)	2.35%	48
宏泰企業管理(香港)有限公司 曲靖宏泰企業管理 中心(有限合)	1.33%	27
宏晟企業管理(香港)有限公司 曲靖宏晟企業管理 中心(有限合)	0.83%	20
宏遠企業管理(香港)有限公司 曲靖宏遠企業管理 中心(有限合)	0.82%	19
	<u>46.30%</u>	<u>204</u>

Jinzhou Yangguang

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The Vendor

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LISTING RULES IMPLICATIONS

... (...)
... F L A ...
... G ... 5% ... 25%, F L A ...
... C ... C 14 L ...

DEFINITIONS

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B " D ;

C " E H L (陽光能源控股有限公司)
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D () " () C ;

E " ... F
L F L A , I
E " ;

F L A " F 5 2022 E
F L ;

F L A " A , F L A P
A ;

F " M F L C ., L .* (浙江浙銀金融租賃股份有限公司), P C ;

G " C ;

H K " H K , A P C;

I P () " C () (L) ;

J " J E C ., L * (錦州陽光能源有限公司), P C,

' A | ' "

' C G ' , P ' G ' '